

<b>Code</b>	<b>DXG</b>
<b>Company name</b>	Dat Xanh Group Joint Stock Company
<b>Date</b>	05/03/2019
<b>Subject</b>	Resolution on the plans for stock issuance

**Content:**

The Board of Directors of Dat Xanh Group Joint Stock Company on May 02 approved to issue shares to the existing shareholders for the dividend payment and the employees stock ownership plan (ESOP).

1. Stock dividend payment:

- Issue volume: 76,960,698 shares
- Payment ratio: 22% on par value
- How to deal with fractional shares: The shares distributed to each shareholder will be rounded down. The fractional shares (if any) will be cancelled.
- Financial resource for the payment: the undistributed after-tax profit until December 31, 2018.

2. The employees stock ownership plan:

- Estimated issue volume: 6,000,000 shares (1.72% of the outstanding shares)
- Total issue value: VND60 billion
- Issue method: to issue bonus shares to employees
- Stock type: common shares restricted under the regulations of ESOP
- Restriction period: under the regulations of ESOP
- Financial resource: the undistributed after-tax profit until December 31, 2018.

3. The stock issuance to the existing shareholders:

- Issue volume: 87,455,339 shares
- Issue ratio: 4:1
- Issue price: VND10,000/share
- Total expected proceeds: VND874,553,390,000. The Company will use the proceeds to develop Gem Riverside Project with the total estimated investment of VND5,458,919,021.

